

# Retirement planning in HONG KONG:

The key to a holistic  
approach to wellness



## **PACIFIC PRIME:** The employee benefits and MPF intermediary of choice

Established in 2000, Pacific Prime is a leading, global employee benefits and corporate insurance brokerage. Operating out of our headquarters in Hong Kong and regional offices in key locations across Asia Pacific, the Middle East, Europe, and the Americas, we have localized knowledge and expertise over the ever-changing regulatory landscape, and keep our finger on the pulse regarding the latest industry trends.

As a key partner of major insurers, sponsors, and service providers, we give clients the full picture when it comes to their employee benefits and retirement planning strategy, including areas that may be overlooked such as the Mandatory Provident Fund (MPF) in Hong Kong. Using a tailored, technology-first approach, we help clients find the right MPF solutions that align with their goals, and offer support throughout the scheme administration process.

Physical  
Wellness

Mental  
Wellness

Financial  
Wellness

## **Why retirement planning is key:**

Companies with a financially-secure workforce tend to experience a rise in productivity and fall in absenteeism and presenteeism.

As one of the main pillars of wellness, financial wellness is addressed by the MPF scheme. Yet companies review their plans and providers less frequently than they should.

With over 20 years of experience in the sector, Pacific Prime is well placed to help you design, implement, and manage a suitable MPF plan.

# Our financial wellness services and offerings:

## Our hands-on approach to retirement planning

We support both HR teams and employees in handling their MPF with ease and efficiency through valued-added services offered under our three-pronged, unique broker framework:



### Consulting

- ✓ Review retirement plan design
- ✓ Analyze fund performance
- ✓ Advise on legal and compliance matters



### Broking

- ✓ Conduct Request for Proposals (RFP)
- ✓ Compare and select MPF service provider
- ✓ Implementation and employee communications



### Administration

- ✓ Monitor MPF service providers
- ✓ Schedule review meetings
- ✓ Offer support and assistance to HR and members

## A complete, multifaceted perspective on financial wellness

While MPF is a “key piece” in an employees’ financial wellness, we emphasize the need to look at the full picture and address areas such as:



### Budgeting and debt management

Financial wellness awareness and education



### Savings and investment

MPF top-up and rental reimbursement scheme



### Protection for employees & loved ones

Term-life & critical illness insurance, conversion privilege\*, coverage for parents and pets, etc.



\*Employees can purchase a plan from the same insurer if they leave their employer and have their pre-existing conditions covered.

Get in touch with our retirement expert today!

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